

EGG & POULTRY NATIONAL WEEKLY REVIEW

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Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG REVIEW

🎶 Prices began the week began unchanged in New York but sharply lower in all other locations. As the week progressed prices were unchanged in all areas. The trade sentiment was about steady with caution noted. Demand into all channels was light to moderate, best for areas with feature activity. Supplies were adequate to ample with smaller sizes in the longest position.

Breaking stock prices were unchanged to one cent higher. Checks and undergrade prices were unchanged. Offerings were adequate to available with a mostly light demand. Floor stocks were balanced to at times fully adequate. Schedules were full time. Trade sentiment was mostly steady. Spent hen removal costs were unchanged. Offerings were at least adequate for the fairly good demand. Schedules were full time. The trade sentiment was steady. Removal prices remained .5-8.5, mostly 4.5-8.5 cents per head.

PRICES TO RETAILERS. SALES TO VOLUME BUYERS. USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was about steady with some caution noted on the lighter weight eggs. Cartoned egg sales were light to usually moderate, best for areas with feature activity. Food service demand was mostly light. Supplies were adequate to ample with mediums and smalls in the longest position. Central States breaking stock prices ranged unchanged to 1 cent higher with checks and undergrades unchanged. Offerings were adequate to available for the mostly light demand. Floor stocks were balanced to fully adequate . Schedules were full time. Trade sentiment mostly steady.

	RANGE	MOSTLY
EXTRA LARGE	39-48	42-45
LARGE	38-47	40-43
MEDIUM	33-42	35-38

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was about steady. Demand was light to moderate. Supplies were fully adequate to available for current needs. Breaking stock offerings were at least sufficient for the light demand. Spent hens were mostly adequate to at least adequate for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	47-62	51-54
LARGE	43-57	50-52
MEDIUM	37-50	41-44
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NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

Feb 03, 2006 Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM	
NORTHEAST	65.50	64.00	55.00	
SOUTHEAST	65.50	63.50	55.00	
MIDWEST	56.50	54.50	48.50	
SOUTH CENTRAL	64.50	63.50	57.50	
COMBINED REGIONAL	63.01	61.42	54.14	
Computed from simple we	eekly average	es weighted	by regional a	rea
1 41				

populations.

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN 02-07-06 01-31-06 02-08-05 Large 20-29 33-42 42-51 Medium 27-33 33-39 15-21

WEEKLY SHELL EGG INVENTORY REPORT- FEBRUARY 06, 2006
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOUSANDS) NO SO SO						5-Area
	N	ortheast		CENT		Pacific	J-Alea
Jumbo	Curr Wk	10.8	24.3	6.2	24.7	13.8	79.8
	Change	0.5	1.9	-2.3	9.3	1.6	16%
Ex Lge	Curr Wk	27.0	74.2	11.8	30.5	37.1	180.6
	Change	-4.8	-0.2	-2.2	6.2	0.8	0%
Large	Curr Wk	39.1	144.6	58.1	96.6	122.4	460.8
	Change	-3.2	-16.2	-8.9	10.7	30.8	3%
Medium	Curr Wk	15.9	67.8	13.3	25.0	31.7	153.7
	Change	4.4	18.2	-0.5	1.4	2.9	21%
Small	Curr Wk	7.5	11.6	9.0	5.7	11.7	45.5
	Change	-0.8	3.4	8.8	0.4	0.3	36%
Misc	Curr Wk	1.8	36.9	8.8	11.9	5.3	64.7
	Change	-0.5	4.8	1.1	-1.3	0.9	8%
Ungraded	Curr Wk	18.3	60.6	34.2	27.3	35.2	175.6
	Change	2.4	0.0	2.4	-3.3	9.1	6%
Total	Curr Wk	120.4	420.0	141.4	221.7	257.2	1160.7
Percent	Change	-2%	3%	-1%	12%	22%	7%

TOTAL			Number of Cooperators
Shell Egg	1160.7	7%	168
Shell Egg Breaking Stock	229.0	-6%	35
Total Shell Egg	1389.7	5%	203

1/ Information supplied by a universe of 168 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PR	EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 04-Feb-06									
(LBS IN THOUSANDS)										
	(EXCLUDES INGREDIENTS)									
	C	ASES	LIQU	JID	LIQUII	D	LIQUID	DRIED	INED	
	BRO	OKEN	WHO	LE	WHIT	Ε	YOLK			
CW	1,299	9,852	31,1	24	12,720	0	6,865	3,331	4,480	
PW	1,283	3,848	30,5	65	12,430	0	7,175	3,099	4,319	
LY	1,204	4,414	28,9	85	11,29	6	6,130	2,686	4,174	
% Chg P	WK	1%	2	2%	2%	6	-4%	7%	4%	
% Chg L\	(8%	7	′%	13%	6	12%	24%	7%	
2006	6,365	5,305	153,1	31	61,192	2	33,774	15,545	21,780	
2005	6,176	6,677	146,6	43	60,909	9	32,592	15,754	21,874	
% Chg Y	ΓD	3%	4	1%	0%	6	4%	-1%	0%	
Average	Yield	Per Ca	ase -		Curren	ıt	ļ	Previous	Last	
					Weel	k		Week	Year	
(Inedible	Includ	led)			42.40	6		42.44	42.00	

39.01

39.08

38.53

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

•	CASES	BROKEN	LIQUID WHOLE			
	Cases	% of Total	Lbs.	% of Total		
CURRENT WEEK	606,856	46.7%	16,141	51.9%		
PREVIOUS WEEK	597,253	46.5%	15,434	50.5%		
LAST YEAR	494,917	41.1%	12,783	44.1%		

BROILER HATCHERY

(Inedible Excluded)

STATE	Broiler Eggs Set 19 Selected State JAN 28 FEB			icks Placed ected States FEB 4	
		Thousa	and		
AL	30,946	31,605	21,440	21,731	
AR	31,327	31,442	24,595	25,000	
DE	*3,981	3,700	*5,908	5,511	
FL	1,344	1,344	*1,631	1,641	
GA	*34,382	34,048	*27,047	27,321	
KY	*7,358	7,154	*5,815	6,147	
LA	4,136	4,136	*3,937	3,977	
MD	8,912	8,874	4,931	5,618	
MS	18,447	18,188	16,511	16,617	
NC	18,140	18,640	15,465	14,630	
OK	*6,760	6,602	5,447	4,452	
PA	*3,971	3,789	*2,949	2,875	
SC	5,367	5,194	4,390	4,570	
TX	*15,237	14,632	*12,936	13,067	
VA	6,156	6,246	4,990	5,222	
CA, MO, TN, & WV	*17,201	17,516	*16,546	15,456	
19 State Total	*213,665	213,110	*174,538	173,835	
Previous Year Total	212,630	213,234	171,340	172,928	
Pct. of Prev. Year * Revised	100	100	102	101	

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Mar-06 is estimated at 160.3 million head. This compares to 160.5 million head the previous week and to 162.0 million head the same week a year ago, when the slaughter was 159.2 million head and the composite weighted average price was 72.97 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 02/02/06-02/08/06 CURRENT LDS 109.50 FUTURE LDS 48.00 TOTAL LDS 157.50

	S	E	NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	26.30	_	27.25	28.67	_	_	9.00
GL W J	_	_	41.50	43.00	48.50	_	3.00
GL W XL	_	38.33	36.00	36.43	32.11	34.83	40.50
GL W LG	_	37.00	32.37	34.74	30.67	29.00	29.00
GL W MD	37.00	33.00	29.43	27.85	24.41	33.08	17.50
GL W SM	_	_	23.00	22.00	19.00	26.00	6.00
GL BR LG	_	_	_	_	55.00	_	.75
NRBS - 50	_	_	23.00	25.75	_	_	1.00
NRBS - 48	_	_	23.00	25.75	23.00	25.40	32.00
NRBS - 45	_	_	_	_	_	26.00	8.00
NRBS - 42	_	_	_	_	19.50	22.77	13.00
NRBS - 39	_	_	_	_	_	18.50	8.00
NRBS - 36	_	_	_	_	11.75	15.00	2.00

MOVEMENT OF EGGS INTO R	ETAIL CHANN	IELS V	V/E 04-Feb	-2006
SELECTED	CW	PW	PC1	CHG
CONSUMING CENTERS	THOUSANDS	3	PW	LY
Atlanta	24.0	27.6	-13	-10
Boston	3.1	3.0	3	-6
Chicago	87.5	70.5	24	33
Detroit	19.5	21.7	-10	-10
Kansas City	5.9	3.7	59	-5
Los Angeles	110.4	115.1	-4	25
New Orleans	5.0	6.3	-21	-33
New York	32.7	32.3	1	8
St. Louis	17.8	18.8	-5	13
San Francisco	18.1	18.8	-4	-3
Total	324.0	317.8	2	14
4 Week Moving Avg.	325.5			

<u>LIVE TURKEYS SLAUGHTERED</u> W/E 04-Feb-06							
	YO	UNG	YOUNG	OLD	TOTAL		
	HENS	TOMS	BREED	BREEDERS			
		THOU	SANDS				
Head	1,748	2,390	8	0	4,146		
Avg Wt	16.86	39.65	27.43	0.00	30.02		
Last week	1,524	2,596	23	2	4,145		
Same wk yr ago	1,483	2,574	38	1	4,096		
Avg Wt	15.61	38.53	24.71	61.68	28.04		
To-date/2006	7,771	12,221	105	24	20,121		
To-date/2005	7,794	12,654	163	24	20,635		

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 04-Feb-06

(Preliminary) (Released 1:00 Eastern Time)

Y	OUNG TUI	RKEY	'S	OLD	TOTAL T	URKEYS
THOU	JSAND P	CT CH	HG AVG	BANDED		AVG
	HEAD	PW	LIVE WT	-THOUSAN	D HEAD-	LIVE WT
North East	573	-23	26.31	(A)	573	26.31
South Atlantic	595	-8	36.67	(A)	595	36.67
North Central	l 1,985	0	33.66	(A)	1,985	33.66
South Centra	l 735	48	19.01	(A)	735	19.01
West	258	-5	26.31	(A)	258	26.31
U.S. total	4,146(B)	0	30.02	0	4,146	30.02
To-date						
2006	20,097(B)				24	20,121
To-date						
2005	20,611(B)				24	20,635

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 8,000; for the current year to date 105,000; for last year to date 163,000.

LIVE POULTRY S	LTRD UNDE	R FEDERA	L INSPE	CTION	(Preliminary)
W/E 04-FEB-200		LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		THC)USANDS	3	
Head	163,305	1,422	1,461	2,883	544
Avg Wt	5.45	3.45	7.94	5.73	6.35
Last week	162,972	1,408	1,330	2,738	477
Same wk yr ago	156,566	1,321	1,336	2,657	479
Avg Wt	5.35	3.32	8.09	5.72	6.53
To-date/2006	798,090	7,090	6,950	14,040	2,418
To-date/2005	783,446	7,175	6,267	13,442	2,584
(A) TI					

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.4 million head. Estimated U.S. slaughter for this period was 165.3 million head, or 0.1 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 11-Feb-06

	Current Week 02/11/06(1)	Previous Week 02/04/06
CLASS	THOUSAN	D HEAD ———
Broiler/fryer	167,962(2)	164,986
Light hens	1,366	1,387
Heavy hens	1,368	1,467
Total	170,696	167,840
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 11-Feb-06 is 164.0 million head compared to 156.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.3 million head or 4.3 million more than estimated available. For the week of 18-Feb-06 the estimated available is 164.0 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		MILLION HEAD	MILLION HEAD		
WEEK ENDI	NG	SLAUGHTERED	AVAILABLE	PCT	AVG WT
December	31	143.7	154.6	93%	5.35
January	7	151.8	156.5	97%	5.38
	14	169.3	160.4	106%	5.35
	21	156.4	162.4	96%	5.4
	28	164.9	164.5	100%	5.35
February	4	165.3	165.4	100%	5.45
Year to date		807.7	809.2	100%	
February	11		164.0		
	18		164.0		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 06-FEB-2006 (cents per lb)

U.S. GRADE A				COMPOSITE			
	MAJ	WTD AVG	LDS		WTD AVG	LDS	
Chicago	52.00-55.00	55.60	39	:	56.93	75	
Los Angeles	76.00	74.00	56	:	69.17	138	
New York	55.00-58.00	56.86	22	:	59.02	44	

COMPOSITE W	COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRTERS					
	Change	from				
06-FEB-2006	30-JAN	-2006	30-JAN-2006	07-FEB-2005		
62.94		72	63.66	71.37		
NUMBER OF L	OADS	581				

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					LBS
	8-16 LB HENS	OFFERS	SALES	AVG	(000)
	EASTERN REGION	66	-	-	-
	CENTRAL REGION	65-66	-	-	-
	WESTERN REGION	66-67	-	-	-
	16-24 LB TOMS				
	EASTERN REGION	66	-	-	-
	CENTRAL REGION	65-66	-	-	-
	WESTERN REGION	66-67	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

COLD STORAGE HOLDINGS - Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

				Processed other
	Fre	ozen Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	02/06/06	3,468	54,278	75,253
AM	01/01/06	3,410	31,772	67,392
CHG		58	22506	7861
PCT	CHG	2%	71%	12%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of December 31, 2005 and the selected centers storage report, the expected U.S. holdings on February 1,

FROZEN EGGS	21	MIL LBS PLUS OR MINUS	5%
TURKEYS	334	MIL LBS PLUS OR MINUS	5%
POULTRY	1,008	MIL LBS PLUS OR MINUS	5%

HEN MARKETS

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaughter the week of 06-FEB-06 WTD **REGIONS RANGE MAJORITY AVG** Southeast (1) 9.75-15 CENTS/LB. 12.12 11-13 Southeast (2) **TFEWR** South Central(1) 9-15.25 CENTS/LB. 11-13 12.01 (1) At Farm Buyer Loading (2) At Farm Producer Loading *Weights under 7 lbs. subject to discount.

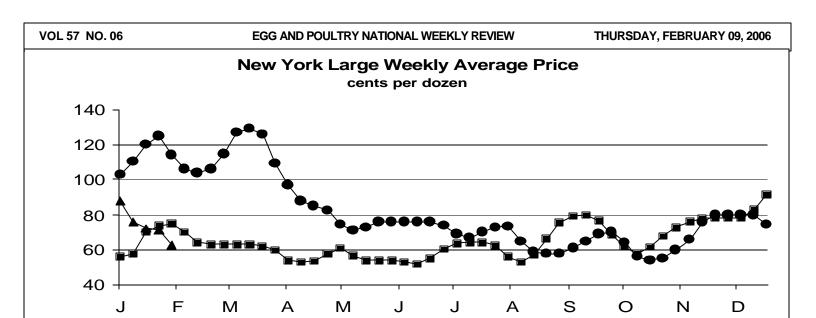
LIGHT TYPE Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

03-FEB-06	REMOVAL	. COST
REGIONS	RANGE	MAJORITY
Eastern	3-11	7-10
South Central	Too Few To Report	
North Central	.5-8.5	4.5-8.5

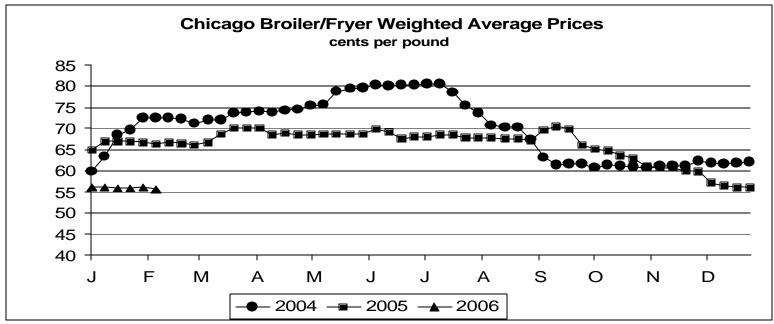
COMMERCIAL EGO W/E 04-FEB-2006		(Receipts Fro	m Produce	,
REGIONS	(IN THOUS)	PW	LY	
North Atlantic	205.1	-2	0	
East North Centra	l 620.0	2	11	
West North Centra	al 297.6	2	10	
South Atlantic	194.0	-2	-11	
South Central	59.3	1	-15	
West	201.0	-6	6	
Total	1564.5	0	4	
Matched Plants re	porting	84	84	
Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)				
East North Central (V	VI,IL,MI,OH,IN)	West North Central	(IA,MN,MO,K	S,SD)

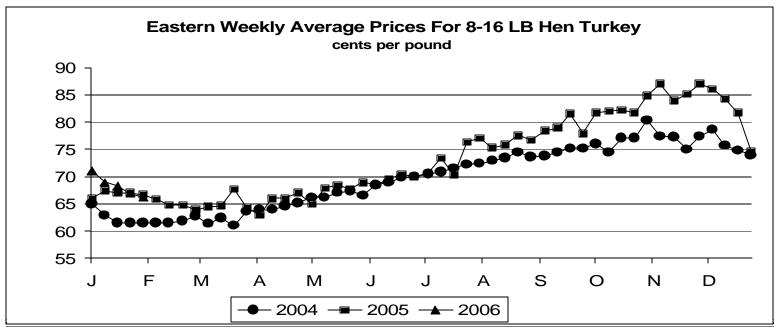
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)



2004 - 2005 - 2006





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